



**INDONESIA MARKET &  
LOGISTICS INFORMATION**

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ITL CIRCULARS

**OCTOBER 2021**



**PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS**

Your Reliable Integrated Logistic Partner

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## Logistic Information

5,206

BDI  
(Per 14th Oct)

### Bunker Price

Bunker Price	Singapore <i>per 14th Oct</i>
FO380	522.50
FO180	-
MGO	705.50

\* Inclusive VAT, Income tax & PBBKB.

### Currency exchange Rate (USD)

Buy : IDR 14.149      Sell : IDR 14.292





## Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Chance of Storm 32°/26°C	6 - 12 km/h	0.1 - 0.3 m
Banjarmasin	Chance of Storm 33°/24°C	7 - 14 km/h	0.1 - 0.4 m
Balikpapan	Chance of Storm 31°/25°C	9 - 16 km/h	0.1 - 0.5 m
Tarakan	Chance of Storm 32°/26°C	7 - 12 km/h	0.1 - 0.4 m
Muara Satui	Mostly Cloudy 33°/24°C	9 - 14 km/h	0.1 - 0.4 m

## Congestion Information (Sep-Oct)

PORT	PORT STAY	TOTAL STAY
ADANG BAY	2.59	6.55
ASAM-ASAM	3.75	7.75
BCT	0.94	1.68
BALIKPAPAN	0.93	2.4
BUNATI	2	7.5
IBT	4	6.6
KALIORANG	2.67	8.33
MUARA PANTAI	0.92	5
M.SANGKULIRANG	1.5	5.5
SAMARINDA	2.2	7.14
TABONEO	2.16	6.06
TARAKAN	2.72	6.28
TARAHAN	1.75	2.75
TG.SABAU	2	8

## Indonesia and Global Coal News

### Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2016	2017	2018	2019	2020	2021
January	53.20	86.23	95.54	92.41	65.93	75.84
February	50.92	86.23	95.54	91.80	66.89	87.79
March	53.20	83.32	100.69	90.57	67.08	84.49
April	52.32	82.51	94.75	88.85	65.77	86.68
May	51.20	83.81	89.53	81.86	61.11	89.74
June	51.87	75.46	96.61	81.48	52.98	100.33
July	53.00	78.95	104.65	71.92	52.16	115.35
August	58.37	83.97	107.83	72.67	50.34	130.99
September	63.93	92.03	104.81	65.79	49.42	150.03
October	69.07	93.99	100.89	64.80	51.00	161.63
November	84.89	94.8	97.90	66.27	55.71	
December	101.69	94.04	92.51	66.30	59.65	

in USD/ton

Source: Ministry of Energy and Mineral Resources



# India Faces Electricity Crisis as Coal Supplies Run Critically Low

Source : [theguardian.com](https://www.theguardian.com)

## Highlights

Eight in 10 thermal power stations within days of running out as state blackouts spark protests.

India is facing a looming power crisis, as stocks of coal in power plants have fallen to unprecedentedly low levels and states are warning of power blackouts. States across India have issued panicked warnings that coal supplies to thermal power plants, which convert heat from coal to electricity, are running perilously low.

According to data from the Central Electricity Authority of India, nearly 80% of the country's coal-fired plants were in the critical, or "supercritical" stage, meaning their stocks could run out in less than five days.

Over the weekend, Delhi's chief minister, Arvind Kejriwal, wrote to the prime minister, Narendra Modi, that the capital "could face a blackout" if power stations did not receive more coal. States including Rajasthan, Jharkhand and Bihar have been experiencing power cuts lasting up to 14 hours.

Maharashtra shut down 13 thermal power plants and urged people to use electricity sparingly, and in Punjab three power plants halted production. Scheduled power cuts introduced in Punjab, lasting up to six hours at a time, have prompted protests. However, experts have emphasised that the power issues are not due to a shortage of domestic coal production, as some have reported.

Over the past two decades, domestic coal production in India has continued to rise exponentially, though there was a minor dip in production of less than 1% from 2019 to 2020 due to the pandemic.

## China's Coal Imports from Russia, Indonesia Rise, Taking the Place Held by Australian Coal

Source : [Globaltimes.cn](https://www.globaltimes.cn)

### Highlights

According to Chinese customs data covering the first eight months of the year, Indonesia remained the largest source of coal imports with a year-on-year increase of 19 percent. China's coal imports from the US soared seven times year-on-year, while imports from South Africa increased to 4.38 million tons last year.

In addition, coal imports from Canada, Russia and the Philippines were up 67 percent, 62 percent and 49 percent respectively, year-on-year.

Chinese provincial governments are encouraging more coal imports from Russia, Indonesia and Kazakhstan to resolve domestic market shortages.

In order to meet local demand, the State Grid Heilongjiang Hongxinglong Electric Power Bureau has increased electricity supply from Russia. From October 1, the bureau increased the operation time of the Heihe converter station that connects power transmission from Amur, Russia, and Heihe, Heilongjiang Province, from 5 hours to 16 hours a day.

According to the Ministry of Energy of the Russian Federation, in the first half of 2021, Russia exported 107.3 million tons of coal, a year-on-year increase of 9.8 percent. Exports to China reached 24.15 million tons in the first six months, compared with 16.2 million tons in the same period last year.

## Coal 'Hot' Again! Prices Up 14% in a Day...

Source : [cnbcindonesia.com](https://www.cnbcindonesia.com)

### Highlights

Yesterday, the price of coal on the ICE Newcastle (Australia) market was recorded at US\$ 257.5/ton. Soared by 14.06% compared to last weekend's position.

Coal prices shot up in trading earlier this week. But the jump has not made the price of the black stone set a new record. The world energy crisis caused by the surge in gas prices played a major role in boosting coal prices. On a basis year-to-date, natural gas prices at Henry Hub (Oklahoma, United States) jumped 112.52%.

This makes the cost of generating electricity by natural gas expensive. In Europe, Refinitiv noted that the price of natural gas generation is EUR 89.4/MWh on October 5, 2021. Meanwhile, coal is much cheaper at EUR 58.06/MWh. So it's not surprising that coal is now an alternative to natural gas.

In addition, the demand is getting higher because the economy in various countries has recovered from the impact of the corona virus pandemic (Coronavirus Disease-2019/ Covid-19). "The economic recovery, driven by loose monetary policy and expansionary fiscal policy, will see demand for coal rise above pre-pandemic levels in the months ahead," said Toby Hassall, analyst at Refinitiv, in his research.

## China Floods: Coal Price Hits Fresh High as Mines Shut

Source : [bbc.com](https://www.bbc.com)

### Highlights

The price of coal used in China's power plants has surged to a new record high as another of the country's key mining regions is hit by flooding. The latest rise in the price of thermal coal prices comes on top of a 12% jump on Monday. Energy prices have been rising across the world as the global economy starts to emerge from the pandemic. Heavy rains hit Shanxi in recent days, the country's biggest coal producing province, after record floods struck the mining region of Henan in July. Thermal coal on the Zhengzhou Commodity Exchange rose as much as 8% on Tuesday. The floods further complicate China's efforts to increase fuel supplies to ease its deepening energy crisis. Shanxi Province, which produced around a third of China's coal supplies this year, was forced to temporarily shut dozens of mines due to flooding. Although some sites are now slowly resuming operations. Torrential rain last week led to houses collapsing and triggered landslides across more than 70 districts and cities in the northern province. Even before the flooding, China was already facing an energy shortage which has caused power cuts in large parts of the country. In recent weeks, energy firms have been forced to limit electricity supplies to millions of homes and business. On Friday, Beijing reportedly ordered China's coal mines to boost output. The move was the latest attempt by authorities to increase coal supplies after prices hit record highs and electricity shortages forced energy firms to ration power. Since last month, a series of power cuts has forced factories to cut back production or stop operations completely.



## China Imports Coal from Australia Again

Source : [donga.com](https://donga.com)

### Highlights

The Financial Times reported on Monday that Chinese importers started to unload Australian coal as demand for coal surges. Critics argue that China gave in to Australia in the face of the suspension of coal-fired power plants and resultant power outages. According to the newspaper, at major Chinese ports, coals are unloaded from Australian vessels that were stranded in the sea. Nick Ristic, lead dry cargo analyst at Braemar ACM Shipbroking, reported that approximately 45 tons of coal were unloaded so far. Global energy consulting firm Kepler also admitted to The Financial Times that 383,000 tons of Australian coal were unloaded from five carriers last month. The local traders consider the move as the Chinese authority's signal that allows customs clearance.

In 2020, the Chinese government ordered the state-owned energy corporations and steel mills to “stop importing Australian coal” in retaliation against Australia, the world's biggest coal exporter. As a result, Australia incurred a loss of approximately 3.9 billion dollars (approximately 4.6342 trillion won).

The import ban on Australian coal and Chinese President Xi Jinping's “green energy initiative and carbon neutrality goal” initiated coal shortages in China. This led to power outages in north-east China, leading to factory shutdown and leaving millions of homes in darkness and cold. The local governments, including Jilin province, are struggling to import coal from Indonesia, Russia, Mongolia, and Kazakhstan, but the surging global demand for coal raised the price, making it difficult for China to have access to coal imports.

## ITL Vessel Line Up

Jul	Aug	Sep	Total Vessel
524	489	386	1399

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE			
No	Country	Shipments	Percentage
1	China (Incl. HK)	613	44%
2	Indonesia	140	10%
3	India	136	10%
4	Philippines	101	7%
5	Malaysia	70	5%
6	Korea	70	5%
7	Japan	63	5%
8	Vietnam	55	4%
9	Thailand	50	4%
10	Taiwan	37	3%
11	Singapore	23	2%
12	Bangladesh	17	1%
13	Others	17	1%
14	Pakistan	7	1%

\*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

## PORT WISE

No	Port	Shipments	Percentage
1	Samarinda	356	19%
2	Taboneo	317	17%
3	Adang Bay	143	8%
4	Bunati	141	8%
5	BCT	134	7%
6	Muara Pantai	96	5%
7	Muara Satui	93	5%
8	Tarakan	86	5%
9	Palembang	61	3%
10	Kota Baru	56	3%
11	Balikpapan	55	3%
12	TBCT	45	2%
13	Tarahan	44	2%
14	Muara Sangkulirang	38	2%
15	NPLCT	32	2%
16	Asam - Asam	28	2%
17	Tg. Bara	27	1%
18	Tg. Pemancingan	24	1%
19	Tg. Sabau	22	1%
20	Kaliorang	19	1%
21	IBT	8	Below 1%
22	Jambi	1	Below 1%
23	Lubuk Tutung	1	Below 1%

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED  
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## **Cargo Handling & Agency Services**

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