



**INDONESIA MARKET &  
LOGISTICS INFORMATION**

---

ITL CIRCULARS

**SEPTEMBER 2021**



**PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS**

Your Reliable Integrated Logistic Partner

Prosperity Tower, 11/F #AJ

District 8 SCBD Lot 28

Jl. Jend. Sudirman Kav. 52-53, Jakarta Selatan 12190

Tel. +6221 5011 2120 (hunting) Fax. +6221 5011 2121

E-mail : [agency@itlid.com](mailto:agency@itlid.com)(coal), [agency2@itlid.com](mailto:agency2@itlid.com)(non-coal)

## Logistic Information

4,233

BDI  
(Per 15th Sep)

### Bunker Price

Bunker Price	Singapore <i>per 15th Sep</i>
FO380	474.50
FO180	-
MGO	606.50

\* Inclusive VAT, Income tax & PBBKB.

### Currency exchange Rate (USD)

Buy : IDR 14.180      Sell : IDR 14.323





## Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Chance of Storm 31°/24°C	9 - 15 km/h	0.1 - 0.3 m
Banjarmasin	Chance of Storm 32°/23°C	9 - 15 km/h	0.3 - 0.7 m
Balikpapan	Chance of Storm 29°/24°C	8 - 22 km/h	0.2 - 0.7 m
Tarakan	Chance of Storm 31°/26°C	8 - 13 km/h	0.1 - 0.2 m
Muara Satui	Mostly Cloudy 32°/23°C	11 - 15 km/h	0.3 - 0.7 m

## Congestion Information (Aug-Sep)

PORT	PORT STAY	TOTAL STAY
ADANG BAY	2.5	6.34
ASAM-ASAM	4.57	10
BCT	0.64	1.5
BALIKPAPAN	0.79	2.36
BUNATI	2.06	9.3
IBT	0.5	3
KALIORANG	0.63	4.13
KOTA BARU	0.17	8.33
LUBUK TUTUNG	6.8	11.2
MUARA PANTAI	0.38	4.53
MUARA SATUI	2	5.5
NPLCT	6	9.33
SAMARINDA	2.68	6.47
TABONEO	2.84	6.63
TARAKAN	3.85	7.76
TG.PEMANCINGAN	5.75	14.58
TG.SABAU	0	4
TG.PEMANCINGAN	1	12
TG.SABAU	3	7.5

## Indonesia and Global Coal News

### Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2016	2017	2018	2019	2020	2021
January	53.20	86.23	95.54	92.41	65.93	75.84
February	50.92	86.23	95.54	91.80	66.89	87.79
March	53.20	83.32	100.69	90.57	67.08	84.49
April	52.32	82.51	94.75	88.85	65.77	86.68
May	51.20	83.81	89.53	81.86	61.11	89.74
June	51.87	75.46	96.61	81.48	52.98	100.33
July	53.00	78.95	104.65	71.92	52.16	115.35
August	58.37	83.97	107.83	72.67	50.34	130.99
September	63.93	92.03	104.81	65.79	49.42	150.03
October	69.07	93.99	100.89	64.80	51.00	
November	84.89	94.8	97.90	66.27	55.71	
December	101.69	94.04	92.51	66.30	59.65	

*in USD/ton*

*Source: Ministry of Energy and Mineral Resources*



## China's coal output edges up in August as mines reopen

Source : [Reuters.com](https://www.reuters.com)

### HIGHLIGHTS

China's August coal output edged up from a 26-month low in the prior month, as Beijing re-opened dozens of mines and approved several new ones to ensure supply and cool high prices.

The world's largest miner and consumer of coal churned out 335.24 million tonnes of the commodity last month, data from the National Bureau of Statistics showed on Wednesday. That compares to 314.17 million tonnes in July and up 0.8% from a year earlier.

Coal production over the first eight months of 2021 was 2.6 billion tonnes, up 4.4% on year. However, to ensure sufficient supply and meet strong demand at power plants during the winter heating season, Beijing has re-opened 67 million tonnes of open-pit mines in the Inner Mongolia region

## Coal and Coke Export in January-July 2021

Source : [Seanews.com](https://www.seanews.com)

### HIGHLIGHTS

According to the RF Federal Customs Service, in January-July 2021 Russia exported 116.4 mn tons of coal, up 10.9% year-on-year. In terms of value, coal export amounted to over \$7.9 bn, up 15.8% year-on-year.

Coal import during the period under report made 12.2 mn tons, down 0.8% year-on-year, worth \$226.9 mn, up 30.9% year-on-year.

Coke and coal char export in January-July 2021 made 1.9 mn tons, up 42.1% year-on-year, worth \$485.6 mn (up 2.1-fold year-on-year).

In July, coal export made 14.5 mn tons, down 3.2% year-on-year and down 29.1% month-on-month. Value-wise, coal export increased by 14.9% year-on-year and declined by 27.7% month-on-month making 1.1 bn.

Coke and coal char export in July amounted to 200.1 thousand tons, down 27.7% year-on-year and down 28.9% month-on-month. In terms of value it was worth \$62.7 mn, up 32.6% year-on-year and down 24.8% month-on-month.

## Asia's coal prices hit new highs as global utilities scramble for fuel

Source : [Reuters.com](https://www.reuters.com)

### HIGHLIGHTS

Coal prices from exporters Australia and Indonesia have also scaled all-time highs recently, with Australia's Newcastle prices rising roughly 50% and Indonesian export prices up 30% in the last three months.

The most-traded thermal coal futures contract on the Zhengzhou Commodity Exchange jumped more than 4% on Tuesday to a record high of 979 yuan (\$151.63) a tonne.

In India, prices of better burning U.S. thermal coal (6900 NAR) in North Indian retail markets have risen by a third in the last 15 days and are up by more than 100% from a year ago to 14,600 Indian rupees a tonne.

Coal supply is struggling to catch up with demand in top consumer China as mine safety checks slow output.

In number two consumer India, the monsoon season and COVID-19 restrictions have hampered production.

### GLOBAL STRENGTH

Chinese futures for coking coal, a raw material mainly used in steelmaking, are also surging, and have gained over 50% in the past three months.

## Germany uses coal in first place as energy

Source : [Plenglish.com](https://www.penglish.com)

### HIGHLIGHTS

Destatis added that 56 percent of all the energy produced in Germany during that six-month period (258.9 billion kilowatt hours) came from conventional sources such as coal, natural gas or nuclear energy.

According to the Wiesbaden-based statistical agency, this figure is 20.9 percent more than in the same period last year.

Meanwhile, the share of energy generated by renewable sources such as wind, solar or biogas fell by 11.7 percent compared to the same period in 2020, to 44 percent.

According to official statistics, the lack of wind during the spring in Germany caused the share of wind power to plummet 21 percent compared to the same period last year.

This led to the share of wind power in the total amount fed into the German power grid to fall from 29.1 percent to 22.1 percent.

Behind coal and wind power, natural gas was the third most important energy source for electricity production in Germany in the first half of this year, with a share of 14.4 percent, ahead of nuclear power (12.4 percent).

According to the current legal situation, Germany should completely abandon coal-fired power production by 2038 at the latest

## China Aug coal imports rise 36% on tight domestic supply

*Source : Reuters.com*

### HIGHLIGHTS

China's coal imports in August rose 35.8% from a year ago as buyers rushed to source the dirty fuel from overseas due to tight domestic supply and strong demand.

China, the world's biggest coal consumer, brought in 28.05 million tonnes of coal last month, down from 30.18 million tonnes in July but well above 20.66 million tonnes in August last year, data from the General Administration of Customs showed on Tuesday. Over the first eight months, China imported a total of 197.69 million tonnes of coal, down 10.3% year-on-year.



## ITL Vessel Line Up

Jun	Jul	Aug	Total Vessel
566	496	461	1523

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE			
No	Country	Shipments	Percentage
1	China (Incl. HK)	688	45%
2	Indonesia	151	10%
3	India	140	9%
4	Philippines	105	7%
5	Korea	80	5%
6	Malaysia	76	5%
7	Vietnam	65	4%
8	Japan	58	4%
9	Thailand	51	3%
10	Taiwan	36	2%
11	Singapore	24	2%
12	Others	22	1%
13	Bangladesh	18	1%
14	Pakistan	9	1%

\*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

PORT WISE			
No	Port	Shipments	Percentage
1	Samarinda	322	21%
2	Taboneo	299	20%
3	Bunati	161	11%
4	Adang Bay	124	8%
5	Muara Pantai	93	6%
6	BCT	90	6%
7	Palembang	82	5%
8	Tarakan	74	5%
9	Tg. Pemancingan	39	3%
10	Balikpapan	37	2%
11	TBCT	31	2%
12	Asam - Asam	29	2%
13	Kaliorang	27	2%
14	Tg. Bara	23	2%
15	Tarahan	18	1%
16	Muara Sangkulirang	17	1%
17	Kota Baru	15	1%
18	IBT	11	1%
19	NPLCT	10	1%
20	Lubuk Tutung	7	1%
21	Muara Satui	6	Below 1%
22	Tg. Sabau	5	Below 1%
23	Jambi	1	Below 1%

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED  
LINE UP OF TBCT, IBT, NPLCT



**PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS**

Your Reliable Integrated Logistic Partner

**Cargo Handling & Agency Services**

Prosperity Tower, 11/F #AJ  
District 8 SCBD Lot 28  
Jl. Jend. Sudirman Kav. 52-53, Jakarta Selatan 12190

Tel. +6221 5011 2120 (hunting) Fax. +6221 5011 2121  
E-mail : [agency@itlid.com](mailto:agency@itlid.com)(coal), [agency2@itlid.com](mailto:agency2@itlid.com)(non-coal)

- DB Seong - General Manager / [dbseong@itlid.com](mailto:dbseong@itlid.com) / +62 811 888 5517 /
- Harry - Marketing Manager / [harry@itlid.com](mailto:harry@itlid.com), [agency@itlid.com](mailto:agency@itlid.com) / +62 811 985 6059 /
- Peter - Director / [peter@itlid.com](mailto:peter@itlid.com), [agency@itlid.com](mailto:agency@itlid.com) / +62 815 1070 4007