



**INDONESIA MARKET &
LOGISTICS INFORMATION**

ITL CIRCULARS

DECEMBER 2021



PT. INTERNASIONAL TOTAL SERVICE & LOGISTICS

Your Reliable Integrated Logistic Partner

Prosperity Tower, 11/F #AJ

District 8 SCBD Lot 28

Jl. Jend. Sudirman Kav. 52-53, Jakarta Selatan 12190

Tel. +6221 5011 2120 (hunting) Fax. +6221 5011 2121

E-mail : agency@itlid.com(coal), agency2@itlid.com(non-coal)

Logistic Information

2,498

BDI
(Per 16th Dec)

Bunker Price

Bunker Price	Singapore <i>per 16th Dec</i>
FO380	424.00
FO180	-
MGO	636.50

* Inclusive VAT, Income tax & PBBKB.

Currency exchange Rate (USD)

Buy : IDR 14.187 Sell : IDR 14.330





Weather Forecast



Area	Weather	Winds	Swell
Samarinda	Chance of Storm 31°/25°C	7 - 18 km/h	0.2 - 0.3 m
Banjarmasin	Chance of Rain 32°/24°C	7 - 14 km/h	0.1 - 0.2 m
Balikpapan	Chance of Storm 30°/24°C	9 - 14 km/h	0.2 - 0.4 m
Tarakan	Chance of Rain 31°/26°C	7 - 21 km/h	0.2 - 0.3 m
Muara Satui	Chance of Rain 31°/23°C	7 - 14 km/h	0.1 - 0.2 m

Congestion Information (Nov - Dec)

PORT	PORT STAY	TOTAL STAY
ADANG BAY	2.21	4.26
ASAM-ASAM	3.57	9.57
BCT	2.13	4.46
BALIKPAPAN	0.88	2.15
BUNATI	1.6	7.2
IBT	1.29	3.71
KALIORANG	2.46	6.15
KOTA BARU	2	6
MUARA PANTAI	1	5.4
M.SANGKULIRANG	0	5
PALEMBANG	2.5	8.5
SAMARINDA	1.75	6.29
TABONEO	3.53	7.73
TARAHAN	4	3
TARAKAN	1.78	7.47
TBCT	7	8.4
TG.BARA	16.5	24.5
TG.SABAU	2.5	6.5

Indonesia and Global Coal News

Indonesian Government's Benchmark Thermal Coal Price (HBA)

Month	2016	2017	2018	2019	2020	2021
January	53.20	86.23	95.54	92.41	65.93	75.84
February	50.92	86.23	95.54	91.80	66.89	87.79
March	53.20	83.32	100.69	90.57	67.08	84.49
April	52.32	82.51	94.75	88.85	65.77	86.68
May	51.20	83.81	89.53	81.86	61.11	89.74
June	51.87	75.46	96.61	81.48	52.98	100.33
July	53.00	78.95	104.65	71.92	52.16	115.35
August	58.37	83.97	107.83	72.67	50.34	130.99
September	63.93	92.03	104.81	65.79	49.42	150.03
October	69.07	93.99	100.89	64.80	51.00	161.63
November	84.89	94.8	97.90	66.27	55.71	215.01
December	101.69	94.04	92.51	66.30	59.65	159.79

in USD/ton

Source: Ministry of Energy and Mineral Resources



Column: China, India solve local coal supply, but seaborne prices stay high: Russell

Source : reuters.com

Highlights

China and India appear to have largely resolved their domestic coal supply issues, but their success in boosting output has yet to be fully reflected in the price of seaborne supplies in Asia.

The two Asian countries are the world's largest producers, consumers and importers of coal and their domestic dynamics tend to drive the seaborne market for the polluting fuel.

Both had struggled in recent months with insufficient domestic output, China as a result of government policies that idled some mines for safety reasons, while India's production and transportation of coal was affected by the ongoing coronavirus pandemic.

The domestic supply crisis appears to be a thing of the past in both countries, with China's coal production of 357.09 million tonnes in October being the highest in more than six years and up from 334.1 million in September.

India has also managed to ramp up coal output, with provisional government data showing November production at 67.84 million tonnes, up 10.4% from 61.47 million during the same month a year earlier.

China may raise coal contract prices in 2022 after squeeze

Source : [Mining.com](https://mining.com)

China plans to raise the benchmark price for long-term coal contracts in 2022 after a supply scare earlier this year, adding to inflationary pressures faced by manufacturers. The National Development and Reform Commission drafted a plan to set the benchmark rate for thermal coal at 700 yuan (\$110) a tonne for long-term contracts, allowing prices to rise or fall within a 150 yuan band around it in monthly adjustments, according to people familiar with the plan. The agency is seeking opinions on the plan, the people said. The NDRC didn't respond to a faxed request for comment.

China's benchmark coal futures surged on the plan, as it would be the first increase since the contracts were introduced in 2017, Caixin reported. While the proposed rate is well below price records set earlier this fall, it's above historic norms in a market that long had an informal 600 yuan ceiling.

Thermal coal futures on the Zhengzhou Commodity Exchange jumped as much as 6.6% Friday after the plan was reported. Prices have fallen by more than half from a record in October, when fears of shortages prompted widespread power curtailments. The crisis has eased in recent weeks after miners responded to government orders and lifted output to unprecedented levels.

Higher coal prices will likely mean steeper electricity costs for industrial customers after the government in October gave utilities the ability to raise or lower their rates within a 20% band around benchmark prices.

Australian exports surge despite Covid

Source : [miningweekly.com](https://www.miningweekly.com)

“For the year to October 2021, resources and energy exports earned A\$337.7-billion, which is an increase of 25% on the previous 12 months, making an enormous contribution to the national economy.” Pitt said Australia’s coal exports were thriving as strong demand and prices continued.

Minister for Resources and Water Keith Pitt said the ABS’ International Trade in Goods and Services data for October 2021 shows resources and energy exports continue to go from strength to strength.

“These latest figures confirm again the resources sector as a long-standing and major contributor to Australia’s economy with coal and gas the star performers in the latest figures,” Pitt said.

“The sector is performing even better than it was before the Covid pandemic.

“Total resources and energy exports were A\$91.8-billion for the three months to October 2021, which is 41% higher than for the same period last year.

“Thermal and metallurgical coal exports hit A\$18.4-billion in the three months to October, which is double the earnings over the same period last year and 46% higher than for the previous three months to June 2021.

“Demand for our liquefied natural gas saw exports reach a phenomenal A\$15.4-billion for the three months to October 2021.

“The figure was 161% higher than for the same period last year and 54% higher than for the previous three months to July 2021.

China's November coal imports at highest in 2021

Source : [financialexpress.com](https://www.financialexpress.com)

Highlights

The country brought in 35.05 million tonnes of coal last month, up from 26.94 million tonnes in October, data from the General Administration of Customs showed on Tuesday. Chinese coal traders, however, were forced to sell cargoes at losses or tried to delay imports after market intervention triggered a 50% price drop that saddled them with unprofitable supplies.

November's arrivals were also far higher than the 11.67 million tonnes brought in a year earlier during a broad curb on coal imports.

Imports in the first 11 months of the year were 292.32 million tonnes, up 10.6% year-on-year, customs data showed.

China's coal output has soared to record daily levels after Beijing ordered miners to boost production immediately to cool prices and plug a power shortage.

Some coal mines at major Chinese mining regions such as Inner Mongolia and Shanxi have voluntarily capped ex-pit prices in response to Beijing's call to stabilise the market. Meanwhile, the amount of coal stored by power plants in the country reached 147 million tonnes as of Nov. 24 and may hit an all-time high by the end of the month.

(India) Coal production grow substantially, output likely to reach 120MT in FY23

Source : [oilprice.com](https://www.oilprice.com)

Highlights

Coal production from captive mines during this year till November has already reached around 50 million tonnes (MT) and is very likely to touch 85 MT during the current financial year, Ministry of Coal said in a statement. This production estimate is significantly higher than 62 MT achieved last year, the ministry said.

Anil Kumar Jain, Secretary, Ministry of Coal, chaired a review meeting with senior officers of the ministry on the issues related to environment and forest clearances impacting development of new coal blocks

Anil Kumar Jain, Secretary, Ministry of Coal, chaired a review meeting with senior officers of the ministry on the issues related to environment and forest clearances impacting development of new coal blocks. The meeting was focused on further enhancing coal production, considering the high demand for domestic coal.

The coal output from captive mines is expected to reach 120 MT during the next financial year (2022-23), the coal ministry said.

This achievement will further fulfil the vision of Aatmanirbhar Bharat in domestic coal production, the ministry further added.

Coal shortage due to various factors had impact the energy sector in India, with many states forced to cut power for hours everyday with the fuel being in short supply at power plants.

The record-high daily coal output has helped ensure energy supply and stabilize prices, NDRC, the top planning body in China, said.

It's not certain whether China could keep high coal production levels in the winter months when colder weather typically curtails some operations and hampers logistics, analysts tell Reuters.

The soaring coal prices and the energy crisis hit China in the third quarter and continued into the beginning of the fourth quarter. In September, the world's second-largest economy restricted power use in at least 20 regions and provinces that contribute more than half to the Chinese economy.

Surging coal prices and power shortages in China slowed the growth of its economy in the third quarter and are now threatening to spill over to the global supply chains in the fourth quarter.

China has moved in recent weeks to squash the surge in coal prices with government intervention, which resulted in a plunge in the price of coal.



ITL Vessel Line Up

Sep	Oct	Nov	Total Vessel
459	433	368	1260

PLEASE NOTE THAT THE ABOVE DATA IS NOT COMPLETED LINE UP OF TBCT, IBT, NPLCT.

COUNTRY WISE			
No	Country	Shipments	Percentage
1	China (Incl. HK)	542	43%
2	India	127	10%
3	Indonesia	126	10%
4	Philippines	118	9%
5	Korea	78	6%
6	Malaysia	65	5%
7	Japan	55	4%
8	Thailand	33	3%
9	Taiwan	32	3%
10	Vietnam	22	2%
11	Bangladesh	21	2%
12	Others	18	2%
13	Singapore	17	1%
14	Pakistan	6	Below 1%

*Others: Myanmar, Srilanka, New Zealand, Spain, Rusia, Hawaii.

PORT WISE

No	Port	Shipments	Percentage
1	Taboneo	284	23%
2	Samarinda	226	18%
3	Adang Bay	119	9%
4	BCT	114	9%
5	Tarakan	93	7%
6	Bunati	91	7%
7	Palembang	89	7%
8	Balikpapan	70	6%
9	Muara Sangkulirang	36	3%
10	Muara Pantai	23	2%
11	Asam - Asam	21	2%
12	Tg. Pemancingan	18	1%
13	Tarahan	18	1%
14	IBT	15	1%
15	Kaliorang	15	1%
16	TBCT	8	1%
17	NPLCT	7	1%
18	Tg. Bara	4	Below 1%
19	Lubuk Tutung	3	Below 1%
20	Tg. Sabau	3	Below 1%
21	Kota Baru	2	Below 1%
22	Muara Satui	1	Below 1%

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LINE UP OF TBCT, IBT, NPLCT



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District 8 SCBD Lot 28

Jl. Jend. Sudirman Kav. 52-53, Jakarta Selatan 12190

Tel. +6221 5011 2120 (hunting) Fax. +6221 5011 2121

E-mail : agency@itlid.com(coal), agency2@itlid.com(non-coal)

- DB Seong - General Manager / dbseong@itlid.com / +62 811 888 5517 /
- Harry - Marketing Manager / harry@itlid.com, agency@itlid.com / +62 811 985 6059 /
- Peter - Director / peter@itlid.com, agency@itlid.com / +62 815 1070 4007